



Member's Disclosure

Savings Account Disclosure & Mutual Aid Contribution Determination

Complete this form and send it with payment to Anabaptist Brotherhood, P.O. Box 45, Nappanee, IN 46550 or email Admin@anabaptistbrotherhood.org and arrange payment in advance.

Personal Information AB membership # _____ Today's date: _____

Full name: _____ Spouse: _____

Dependent children: _____

Mailing address: _____

Email: _____ Phone: _____ - _____ - _____

Social Security Number: xxx - _____ - _____ (last six digits)

Church Information:

Church name: _____ Location: _____

Church deacon: _____ Church denomination: _____

Individual Saving – Required

Anabaptist Brotherhood requires a minimum of 8% of your annual income into a savings account or equivalent amounts of extra debt payments made toward an appreciating asset such as a home or property.

Enter the amount from your Form 1040 Adjusted Gross Income line 11 (2022) \$ _____
8% of this amount is \$ _____

Please list each bank or financial institution and the amount invested into a Savings Account or IRA. Show savings directed toward extra debt repayment on an appreciating asset such as a home or property.

1. _____ \$ _____
2. _____ \$ _____
3. _____ \$ _____
4. _____ \$ _____
5. _____ \$ _____
6. _____ \$ _____
7. _____ \$ _____
8. **Total that matches or exceeds the 8% shown above =** \$ _____

AB requires a copy of the statement of each account, showing the savings or extra payments.

Disclosure of Sufficient Savings

As a Christian steward, I have sufficient savings and investments for financial support in elderly years and no longer actively contribute to savings. I accept responsibility for our normal living expenses.

- I have total savings and investments of \$ _____
- Please attach list of investments
- AB recommends 25% in cash assets as CDs, IRAs, and savings account.



Mutual Aid Fund - Annual Income Tier and Annual Contribution Rate

- For those who only have an Individual Savings Account, skip this Annual Contribution section.

Annual Income Tier	Annual Contribution Rate
\$1 to \$20,000	\$200
\$20,001 to \$40,000	\$700
\$40,001 to \$90,000	\$1,300
\$90,001 to \$140,000	\$2,300
\$140,000 to \$190,000	\$3,300
\$190,001 and above	\$4,300

Check the box next to the income tier that represents your range of annual income in year 2022. To identify your income amount, use the number from Form 1040, Adjusted Gross Income line.

By checking the appropriate box, you are honestly declaring and representing the correct range of your annual income. Note the adjacent amount of Annual Contribution Rate.

My AB annual contribution is determined to be:

\$ _____.

Annual Maintenance Fee: Anabaptist Brotherhood’s annual membership fee is \$40 per year.

Optional Contribution

To make an optional tax-deductible contribution, in addition to your Annual Contribution Rate, make check payable to *Anabaptist Brotherhood*. Anabaptist Brotherhood is 501c3 certified and will provide a receipt.

I wish to make an additional tax-deductible donation for Anabaptist Brotherhood:

Donation amount: \$ _____

Payment Determination

Total Enclosed: \$ _____ AB Annual Contribution

\$ 40.00 Annual Maintenance fee

\$ _____ Donation

\$ _____ Total

Make check payable to *Anabaptist Brotherhood*, P.O. Box 45, Nappanee, IN 46550

Include required savings statements. Or email them to Admin@anabaptistbrotherhood.org

Member’s Signature: _____